

# Nikoin

Blockchain for Business Applications

**Legal Disclaimer - ICO**

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## Legal Disclaimer

The purpose of this White Paper is to present Nikoin, its technology, business model and the NIK token to potential token holders in connection with the proposed ICO. The information set forth below may not be exhaustive and does not imply any elements of a contractual relationship. Its sole purpose is to provide relevant and reasonable information to potential token holders in order for them to determine whether to undertake a thorough analysis of the company with the intent of acquiring NIK Tokens. All relevant legal information is contained in the Token Purchase Terms and the Token Purchase Agreement.

This White Paper does not constitute an offer to sell or a solicitation of an offer to buy a security in any jurisdiction in which it is unlawful to make such an offer or solicitation. Neither the Indian SEBI nor the United States Securities and Exchange Commission nor any other foreign regulatory authority has approved an investment in the tokens. The NIK token can be categorized as a security as it entitles token holders to receive the profits from Nikoin operations. The token is, as such, subject to certain restrictions under US security laws. The Nikoin ICO is compliant with these rules and restricts access for US-citizens, Greencard holders and residents of the US to the category of “accredited investors”, pursuant to the US Security Act Regulation D Rule 506 (4). All relevant legal information is contained in the Token Purchase Terms and the Token Purchase Agreement.

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